## Creating Better Student Experiences with Virtual Lines





## Speakers

#### **Kelly Kliner**

Qless Sales Director

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Business Expert for Infoservice, a Department of Student Affairs

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## Agenda

**Qless Intro** 

University of Ottawa at a Glance

Vision, objectives and scope

Pandemic

Project governance

Process, timelines and results

**Qless Demo** 



## Qless Intro

#### Other Schools We Work With





















Berkeley UNIVERSITY OF CALIFORNIA







THE UNIVERSITY
OF BRITISH COLUMBIA













#### Closer Look - Virtual Queueing



- Virtual queueing software allows students to join a line from anywhere on campus.
- Students are given a forecasted wait time and important updates about their place in line.
- Notifications and regular updates let students know as they move to the front of the queue.



#### FlexAppointments



- Students choose a date and time that works for them, and Qless takes care of the rest.
- The system will automatically integrate appointments with walk-ins, so everyone gets the help they need.
- Allows for greater predictability so that you can better manage your resources.



#### Two-Way Communication



- Students have the ability to ask for more time, get out of line, or ask for their current wait time just by texting.
- If a student leaves the queue or asks for more time, the system intelligently moves other students further ahead.



#### SMS Survey



- Real-time surveys allow you to harvest critical data about the student experience.
- Gain valuable insights to ensure excellent service and determine what works well and what changes are required in order to drive higher student satisfaction rates.



#### Tracking + Reporting



- Understand key metrics and statistics, such as average wait times, number of students seen, reason for visit and much more.
- Use this data to better manage resources and make data-driven decisions about your student service operations.



#### **Key Differentiators**



- Mobile apps (iOS + Android)
- Al forecasting
- No physical queues
- Data analytics + reporting
- Customization
- API integrations





## By the Numbers

Founded in 1848



44,600 students, 8,650 international students (20%)



10 faculties



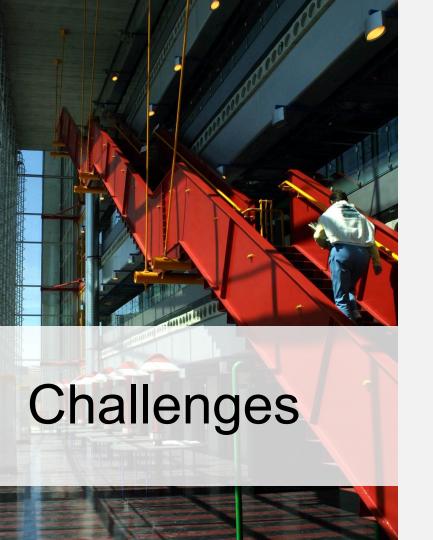
Largest French /
English
university in the

world



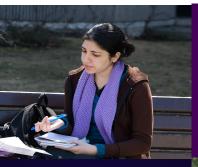
close proximity
to the seat of
the federal
government in
the National
Capital Region

Ottawa is also a dynamic and growing centre for research-driven innovation and development in leading-edge technologies



- The Undergraduate Studies Offices (USO) receive an average of **45,000 visits** and **15,000 appointments** per year. Students entering a queue to request services and to book appointments are often facing long wait times during peak periods.
- Some students had to wait for hours on site before being able to talk to someone (often from 1 to 4.5 hours).
- High in-person wait line dropout rates in January and September (2019).

## Students' perspective



Add flexibility for the students to better manage their wait time, but also to have the capability of easily booking appointments with advisors.



Direct students to the appropriate service or agent.



Allow students to request services remotely.



Improve visibility on estimated wait times, place in the queue, etc. for students.



Provide a common platform and standardized process across service locations.

## Staff's perspective

Better manage line-ups and appointments for their undergraduate offices. Reduce stress for the employees by reducing line-ups of students in person. Streamline and standardize the student appointment booking process with an advisor.

Facilitate staff planning and assignments to meet demand.

Improve efficiency of transfers between queues and services.



# Our Vision



Common student experience: this implies that the processes, procedures and tools are standardized across all Faculties.

Self Serve via a mobile, automated experience as the desired model.

Vanilla implementation to support long term maintainability of the solution. Little to no customization, mostly configurations.

Cloud SaaS-based solution to accelerate installation and deployment and make it easier to maintain in the long run.

## Initial scope of the project (Fall 2019)

- Implement a central, automated platform at 9 undergraduate studies offices: Social Sciences, Medicine, Engineering, Health Sciences, Arts, Common Law, Civil Law, Sciences and School of Management.
- 2. Installation and configuration of physical and virtual service points to request services, track status, and check-in.
- 3. Enterprise level authentication and integration with staff calendars.

## Out-of-scope

Deployment to other faculty offices and campus services.

Data migration or integration with similar, existing platforms.

Integration with corporate SIS and CRM (not required initially).





## Virtual service before implementation

Students had to use different platforms (Adobe Connect, Chat, Teams, Zoom)

No indication of the waiting time

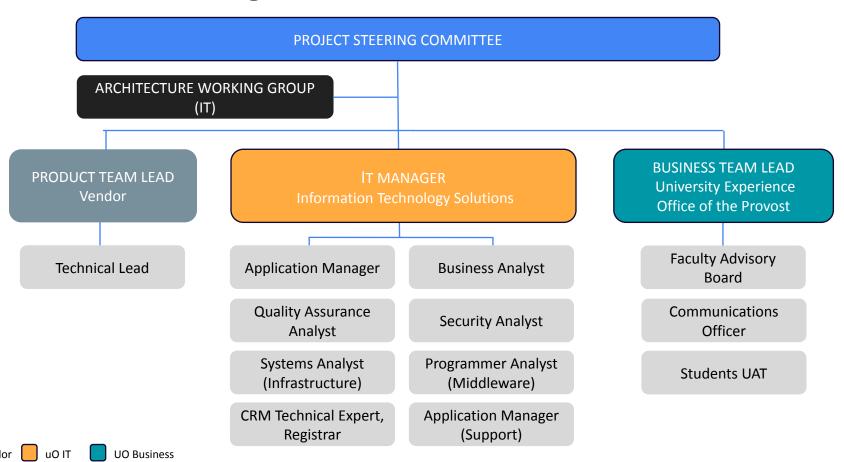
Appointments were limited and complicated to book through numerous email exchanges

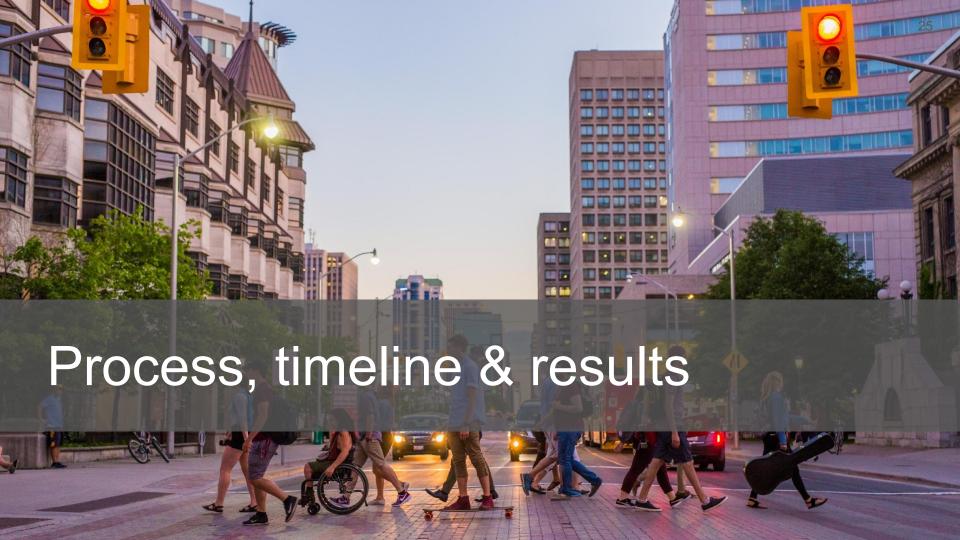
### Context

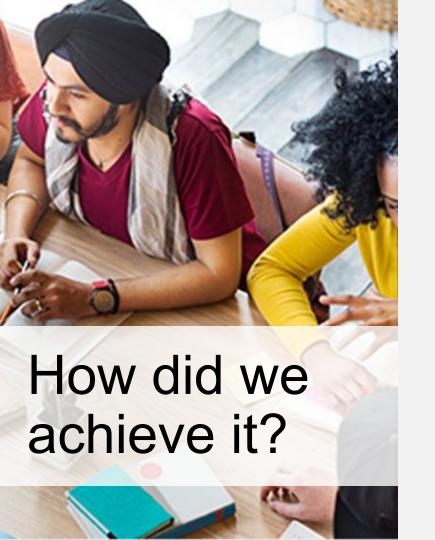




## Organizational chart

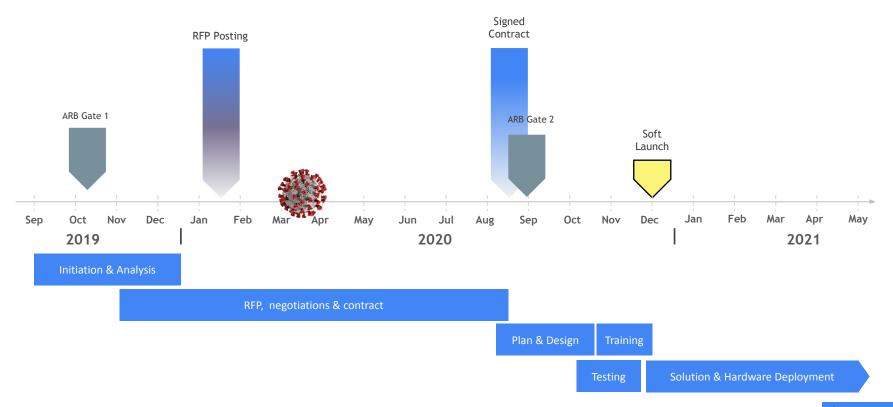






- Consultation with other Universities who implemented the solution
- Office of the Provost / IT / Faculties /
  Procurement / Facilities
- Understanding of needs and challenges of the client (Faculties)
- Flexibility to deploy differently and adjust as needed
- Build strong partnership with the vendor

### Timeline







# Challenges during implementation

- Pandemic & remote work
- 2 Staff Strike (Fall 2020)

3 Changes of staff along the project

4 Dedicated and operational support team



We get a lot of positive feedback from the students because the experience is enjoyable. The tool gives them much more accessibility in terms of appointment management and gives them transparency on waiting time in the queue. They are happy that we have found a system that allows us to meet them virtually and us too!





## Katrine D'Arcy

Academic Services Coordinator, Faculty of Engineering



# Number of student interactions (December 2020 - November 2021)

Faculties & Services	Number of interactions
Telfer School of Management	1,930
Faculty of Engineering	3,574
Faculty of Law, Civil Law	185
Faculty of Health Sciences	1,757
Faculty of Arts	1,708
Faculty of Social Sciences	9,245
Faculty of Science	2,933
Faculty of Medicine	1,624
InfoService / InfoAdmission	2,961
Card Services	1,588
TOTAL	27,505

## **Key Observations**



Strong buy-in from all parties involved from the beginning and throughout the project is essential



Openness of our faculties to change and adapt quickly



The pandemic forced a new service model much quicker than it would normally



Flexibility in deployment— meeting their needs and not imposing a timeline and solution on them



## Next steps

- Move to a hybrid model (virtual and in person) as we physically reopen the campus to support a bimodal teaching and learning approach
  - Expand to other services/faculty services (Graduate Studies, COOP, HR, Sports, etc.)
  - Leverage data for a consolidated view across the University
  - Continue to support social distancing guidelines
  - Work to customize the mobile app for language support (English and French)
    - Better integration with O365 staff calendars



#### Q&A

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